



(Incorporated in the Republic of Singapore)  
Company Registration No. 196700511H

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## COMPLETION OF RESTRUCTURING OF THE COMPANY

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1. Further to the Company's announcements of 13 June 2012, 11 July 2012, 23 July 2012 and 31 July 2012, the Board of Directors of Far East Orchard Limited (formerly known as "Orchard Parade Holdings Limited") (the "Company") is pleased to announce that the restructuring of the Company involving the REIT Transaction and the Asset Swap Transaction (each as described in the Shareholders' Circular dated 19 June 2012, and collectively, the "Transactions") has been completed today, under which:
  - 1.1 The Company had on 23 July 2012 acquired (i) 330,000 ordinary shares (representing a 33% interest) in the share capital of FEO Hospitality Asset Management Pte. Ltd., the manager of Far East Hospitality Real Estate Investment Trust ("Far East H-REIT") (the "REIT Manager") and (ii) 33 ordinary shares (representing a 33% interest) in the share capital of FEO Hospitality Trust Management Pte. Ltd., the trustee-manager of Far East Hospitality Business Trust ("Far East H-BT");
  - 1.2 The Company had on 31 July 2012 subscribed for an additional 366,300 ordinary shares in the share capital of the REIT Manager and continues to maintain its shareholding percentage of 33% in the REIT Manager;
  - 1.3 Jelco Properties Pte Ltd ("Jelco"), the wholly-owned subsidiary of the Company had acquired 45 units of medical suites in Novena Medical Center ("NMC Units") pursuant to the Property Sale and Purchase Agreement entered into between Jelco and Novena Point Pte Ltd ("NPPL") dated 27 August 2012;
  - 1.4 Jelco had also acquired 48 units of medical suites in Novena Specialist Center ("NSC Units") pursuant to the Property Sale and Purchase Agreement entered into between Jelco and Transurban Properties Pte. Ltd. ("TPPL") dated 27 August 2012;
  - 1.5 The Company, through Jelco had acquired the Hospitality Management Business (as described in the Shareholders' Circular dated 19 June 2012) from Far East Hospitality Services Pte Ltd ("FEHS") pursuant to the Business Transfer Agreement dated 27 August 2012 which includes the transfer of the hospitality management agreements from FEHS and certain employees including the key executives employed by FEHS in connection with the Hospitality Management Business; and
  - 1.6 As consideration for the acquisition of the NMC Units, the NSC Units and the Hospitality Management Business, Jelco had disposed of 200,942,854 ordinary shares in the issued share capital of Yeo Hiap Seng Limited ("YHS") representing 35% of the total issued share capital of YHS, and had also paid an aggregate amount of approximately S\$58.7 million to NPPL, TPPL and FEHS.
2. The Board also wishes to announce the listing of the stapled securities of Far East Hospitality Trust (a stapled group comprising Far East H-REIT and Far East H-BT) on Singapore Exchange Securities Trading Limited today.

3. Following the completion of the Transactions, the Company will announce the books closure date for the Special Dividend and the Dividend in Specie (each as described in the Shareholders' Circular dated 19 June 2012) together with the next quarterly financial results announcement of the Company or as soon as practicable. A separate announcement will be made in due course.

BY ORDER OF THE BOARD

Chloe Kho Kim Suan  
Company Secretary  
27 August 2012